

LaingBuisson  
Healthcare intelligence

In partnership with

GVA

# UK HEALTHCARE MARKET REVIEW

THIRTIETH EDITION

## ORDER THE REVIEW TODAY

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Digital reports include print copy back-up as well as PDF and Excel spreadsheet including all data and charts, with licence allowing multi-reader access across your organisation. Licence includes the reasonable use of LaingBuisson data within your own reports.



## Who is the review for

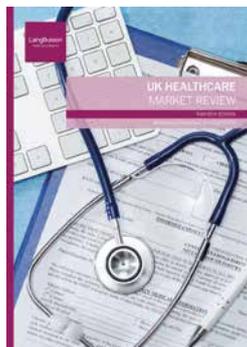
- C-suite professionals from right across the independent healthcare and social care environment
- CCG and local authority commissioners
- Directors of Adult Social Services
- Directors of Children's Services
- NHS Foundation Trusts
- Independent hospitals/hospital groups
- Care home providers/care home provider groups
- Banks and other financial institutions
- Local and national government
- Healthcare and social care trade bodies
- Policy writers
- Think tanks

## Market-leading UK Healthcare Market Review now in its 30th edition

In 2016 the UK's total expenditure on healthcare was £192 billion, up 3.6% on the 2015 total of £185 billion. More than 70% of this expenditure is accounted for by public spending, with the growth in spending increasing to 4% between 2015 and 2016 (up from 3.1% in 2014-2015), and with the Government announcing a further £20 billion for the NHS in June 2018, this looks set to rise further.

Nevertheless, the figures point to an increased role for the independent sector, whether as a provider of services directly to private payers or as a partner to local authority and public health services in delivering health and social care services.

LaingBuisson's UK Healthcare Market Review gives a valuable overview of the operating landscape for health and social care service providers across all parts of the market. It looks at current market values and capacity, recent trends, market concentration, leading players and funding sources as well as at key issues for the future. It also covers UK healthcare expenditure in context - benchmarking per capita spending in the UK against other EU and G7 countries and OECD comparators.



As chosen provider of data on the UK independent healthcare sector to the Office for National Statistics, LaingBuisson contributes market data that is in turn submitted to the OECD, WHO and Eurostat. One of the areas we focus on is the potential under-reporting of spending in the UK from non-government sources.

Subscribers to the Review will also get access to a fully searchable, cloud-based curated *CareDirectory*, through our iLaingBuisson portal suite. This enables online, real-time searches of independent healthcare and social care providers across all segments of the market.

## What the review includes

Healthcare expenditure in context  
Politics and regulation  
Private equity in healthcare  
*CareDirectory* access  
Market summaries covering:  
*Private acute healthcare*  
*Health cover*  
*Care homes for older people*  
*Adult specialist care*  
*Homecare and supported living*  
*Mental health hospitals*  
*Children's residential care*  
*Foster care*  
*Special education*  
*Childcare*  
*Dentistry*  
*Primary care*  
*Occupational health*  
*Community health services*  
*Retail pharmacy*  
*In vitro fertilisation*

Includes an online account for

CareDirectory

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## Healthcare organisation listings, facility details and financials delivered online and in real time

Continuing from the changes rolled out last year, we have moved from a paper directory to an online, portal-based facility. CareDirectory provides with real time access to fully comprehensive listings for independent healthcare and social care organisations operating across the UK sectors. Your purchase of the LaingBuisson UK Healthcare Market Review, thirtieth edition, comes with a **unique log in** - simply follow the instructions below to start using the service.

### How to search

Enter a search string in the search box and all the data will be searched showing any matching records.

Fields that are searched:

[Organisation Name](#)  
[First Line of the Address](#)  
[Town](#)  
[County](#)  
[Postcode](#)  
[Telephone Number](#)

The search function compares each of the six fields to your entry and should your search term be found the record will be returned.

The search term will be highlighted in green to indicate how the data was selected.

By checking any of the tick boxes below the search bar, your search will be restricted to the categories you have selected.

The screenshot shows the LaingBuisson CareDirectory search page. It features a search bar with the text "Start here..." and a search button. Below the search bar, there are two columns of filter options: "Healthcare" and "Social Care". Each column has a "Show the full index" link and a list of categories with checkboxes. The Healthcare categories include: Independent Hospital Groups, Individual Independent Hospitals and Clinics, Health Insurers, Mental Hospital Groups, Individual Mental Hospitals, Dental Groups, Individual Dental Clinics, Pharmacy Groups, and Individual Pharmacies. The Social Care categories include: Care Home Groups, Individual Care Homes, Adult Specialist Care Groups, Individual Adult Specialist Care Homes, Homecare Groups, Individual Homecare Providers, Housing with Care Groups, and Individual Housing with Care.

### Examples of search terms

Valid example entries for the search bar:

01253  
 Oxford  
 OX  
 Boots  
 Plaza

### Full Index

If you leave the search bar empty and select one or more of the categories, then the result will be all of the available records in that category. This is useful if you wish to browse the data rather than narrow down a search using a search term.

### Results

Results will be split into pages of 20 records at a time. Clicking on the town on the results page will narrow the search to only that town but will retain the original search parameters that were provided. The Right Hand Column indicates what information will be contained in the final detail view.

### Front Page Links

You may click on the name of the category and you will be taken to specifically that list.

### Financial Data

This is shown with the data up to the last published accounts.

The screenshot shows the financial data page for Four Seasons Health Care (Elli Investments Ltd). It includes a navigation bar with "Details" and "Finances (where available)". The main content is a table titled "Financial Records" for "Care Home Group". The table shows financial data for the years 2013, 2014, 2015, 2016, and 2018. The columns are grouped into "PROFIT AND LOSS" and "BALANCE SHEET".

	2013	2014	2015	2016	2018		2013	2014	2015	2018
Period end month	12	12	12	12	-	Period end month	12	12	12	12
Period length months	12	12	12	12	-					
	£000	£000	£000	£000	%		£000	£000	£000	£000
OPERATING REVENUE	799,793	712,876	688,126	688,155	100	FIXED ASSETS	-	-	-	-

### Provider Details

Provider details are updated regularly.

### Current features

A real-time online searchable database with all independent sector providers and insurers across healthcare and social care.

Data is aggregated from multiple sources and includes, where available:

[Description](#)  
[Contact information, including website and CEO](#)  
[Ownership](#)  
[Number of beds](#)  
[Companies House financials, auditors](#)  
[And much more](#)

### Coming Soon

#### Additional Markets

[Who's who - a directory of senior executives](#)  
[NHS and Local Authority organisations and individuals](#)