

HEALTHCARE REAL ESTATE UK MARKET REPORT

THIRD EDITION

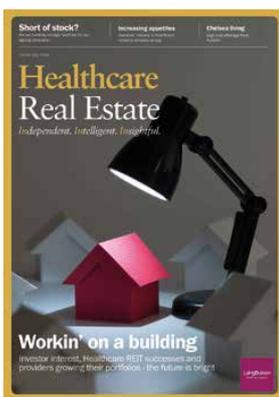
If you build it...

For the last ten years healthcare real estate has had the strongest risk-adjusted returns of all real estate except residential, and in 2018 (as it was in 2017) it was the best performing segment of the market except for industrials.

The third edition of LaingBuisson's mini-report into the role of real estate in UK healthcare is a magazine-style publication features contributions from a wide range of professionals working in the field and offers unique data tables unavailable elsewhere - making it a must-read for anyone with an active property interest in the sector.

Healthcare real estate is rapidly emerging as an alternative asset class that investors need exposure to, but as it represents only 3% of the investable market, supply currently remains an issue.

However, given that supply is set to grow given the need for infrastructure investments across healthcare and social care, and real estate still represents the largest capital investment that any healthcare system makes after people - the bricks and mortar across acute care, primary care, dental and veterinary clinics, GP surgeries, care homes, schools, nurseries, pharmacies and other settings underpin the provision of health and care services.



Find out the ways in which healthcare investors and healthcare REITs are playing an ever more important role in the sector through this series of exclusive articles presented alongside unique LaingBuisson data.

Report feature titles

Introduction
Are we building enough units?,
Knight Frank
Indexing, *MSCI*
Reflections on 2018, *CBRE*
Valuing the sector, *RICS*
Increasing appetites, *Octopus*
In Law, *Trowers & Hamblins*
Meet Johnny Sandleson, *Auriens*
Housing - the bigger picture, *Savills*
Delivering the right facilities, *ISG*
Opportunities ahead, *Carterwood*
Intelligence Tables
CareMonitor
The Listed Universe
Valuers and Agents
Healthcare REIT Index
Real Estate Investor classes

Who is the report for

- All C-suite professionals working in UK healthcare
- All C-suite professionals working in UK construction
- Banks and financial institutions
- Investors and private equity
- Health insurers
- Government policymakers
- Lawyers
- Policy advisors
- Think tanks
- Management consultants

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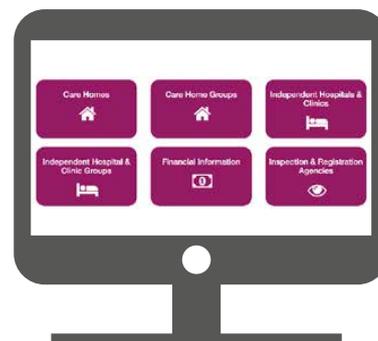
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Journals



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- Unique content - ten issues a year bring you market data and content you will not find elsewhere
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- Supplements - including roundtables, costs surveys, policy supplements and infographics
- Weekly news alerts - complete with live links to all stories and features
- Conference discounts - early bird rates for delegate passes

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Conference



#1 Networking event

Social Care Conference

Now is an exciting time for social care. It is rapidly catching up with other sectors in terms of developing and harnessing new technologies, driving up efficiency and quality. Further innovation is fuelling a revolution in how care businesses are run, how staff are trained and the services on offer. Recent years have seen a new wave of investors, bringing long-term funding and brand new ideas to the sector.

This year's conference will bring all these developments together to discuss the best ways to get the most out of them to boost quality, client numbers and, ultimately, profitability.

15 May 2019
etc venues Victoria
London

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Market intelligence



Online data portal

CareMonitor gives real-time information on the CQC's Fundamental Standards of Quality and Safety in all registered Care Homes across England. Use CareMonitor to analyse care home performance in real-time, for marketing, planning and strategy.

Accurate information – Data is linked in real-time to the CQC and other public databases as well as LaingBuisson's database so it is always the most up to date and accurate

Flexible searches – Make granular data searches using over 20 fields (including owner, sector, council, size of home, client type, etc) with further analysis facilitated by Excel

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