

CARE HOME CONSTRUCTION 2017-2021 MARKET REPORT

FIRST EDITION

The need for better quality facilities is creating opportunities in healthcare

Changes in the care home market in recent years have affected longer-term trends in supply and demand. While an ageing population and rising levels of disability and dependency among older people have generally increased demand for care home places, the growth in domiciliary care and stricter entry criteria by local authorities has reduced the supply of care home places, especially in the public sector.

The most significant change in the provision of residential care in the last 25 years has been the much greater involvement of the private sector, with a substantial growth in the number of mainly privately provided nursing home places replacing large numbers of NHS hospital beds for both geriatric and mental health care.

This new report from LaingBuisson shows that, despite these challenges, the private care home sector continues to attract investment, particularly in the new build 'state of the art' care homes, driven by a growing number of older homes which are no longer fit for purpose - and this is a direction of travel which is set to continue as the population ages.

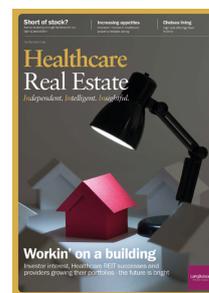


With an annual reduction in existing care home beds and a smaller number of newly registered homes, the result is a net bed reduction in a number of areas and a need to address standards across all physical care home stock.

This publication gives a high level overview of the existing market environment alongside comprehensive commentary on how to work with the sector to become involved in a construction market with very strong prospects for future growth.

Who is the report for

- Professionals from the construction industry, architectural environment and planning departments
- All professionals working in or with healthcare estates management and development
- C-suite professionals working in care homes, hospices and extra care housing
- Risk managers
- Investors and Private Equity
- Banks
- Central Government
- Think Tanks
- Lawyers
- Management Consultants



PURCHASE INCLUDES COPY OF HEALTHCARE REAL ESTATE, THIRD EDITION

What the report covers

- Structure, size and values
- Review of UK care home stock
- Supply and demand
- Resource and capital spending
- System funding
- Contractors output
- Procurement
- Construction supply
- Impact of Brexit
- Construction pipeline

- Appendices
- Glossary
- Regulators
- Trade bodies
- Major provider profiles
- Major developer profiles
- NHS Trusts directory
- CCG directory

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data and additional LaingBuisson information, cross checked and augmented by our in-house data analysts.

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Journal



Live market intel

Care Markets covers the social care market including residential care, nursing care, adult specialist care, children's services, childcare, housing with care, homecare, supported living and community care. Subscription includes:

- Unique content - ten issues a year bring you market data and content you will not find elsewhere
- Real insight - commentary from the sector's leading trade associations including Care England and UKHCA
- Online archive - over 20 years of news and features
- Supplements - including roundtables, costs surveys, policy supplements and infographics
- Weekly news alerts - complete with live links to all stories and features
- Conference discounts - early bird rates for delegate passes

Conference



#1 Networking event

Social Care Conference

Now is an exciting time for social care. It is rapidly catching up with other sectors in terms of developing and harnessing new technologies, driving up efficiency and quality. Further innovation is fuelling a revolution in how care businesses are run, how staff are trained and the services on offer. Recent years have seen a new wave of investors, bringing long-term funding and brand new ideas to the sector.

This year's conference will bring all these developments together to discuss the best ways to get the most out of them to boost quality, client numbers and, ultimately, profitability.

15 May 2019
etc venues Victoria
London

Market intelligence



Online data portal

CareMonitor gives real-time information on the CQC's Fundamental Standards of Quality and Safety in all registered Care Homes across England. Use CareMonitor to analyse care home performance in real-time, for marketing, planning and strategy.

Accurate information – Data is linked in real-time to the CQC and other public databases as well as LaingBuisson's database so it is always the most up to date and accurate

Flexible searches – Make granular data searches using over 20 fields (including owner, sector, council, size of home, client type, etc) with further analysis facilitated by Excel

Exportable results – Customised searches can be downloaded directly from CareMonitor for you in your own reports and presentations

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