

Industry-leading *UK Healthcare Market Review* now in its 31st edition

In 2017 the UK's total expenditure on healthcare was £197 billion, up almost 3% on the 2016 total of £192 billion. Almost 80% of this expenditure is accounted for by public spending, but LaingBuisson figures demonstrate how the independent sector, whether as a provider of services directly to private payers or as a partner to local authority and public health services in delivering health and social care services, continues to play a vital role in our healthcare economy.

New for 2019, the *Review* looks in more detail at UK healthcare spending benchmarked against international comparators from the EU, G7 and OECD in the context of trends in global healthcare. As chosen provider of data on the UK independent healthcare sector to the Office for National Statistics, LaingBuisson contributes market data that is in turn submitted to the OECD, WHO and Eurostat who combine it with their international datasets to benchmark UK spending against other nations.

This makes LaingBuisson's *UK Healthcare Market Review* vital reading not only for those independent providers but also commissioners, advisors and investors in the sector

LaingBuisson's *UK Healthcare Market Review* gives a valuable overview of the operating landscape for health and social care service providers across all parts of the market. It looks at current market values and capacity, recent trends, market concentration, leading players and funding sources as well as at key issues for the future. It also covers UK healthcare expenditure in context – benchmarking per capita spending in the UK against other EU and G7 countries and OECD comparators.



Subscribers to the *Review* will also get access to a fully searchable, cloud-based curated *CareDirectory*, through our iLaingBuisson portal suite. This enables online, real-time searches of independent healthcare and social care providers across all segments of the market, including details of their management team, locations and five year financials with full adjusted profit and loss, balance sheet and cash flow. This database is updated in real time and is an invaluable business development tool.

Who is the report for

- C-suite professionals from right across the independent healthcare and social care environment
- CCG and local authority commissioners
- Directors of Adult Social Services
- Directors of Children's Services
- NHS Foundation Trusts
- Independent hospitals/hospital groups
- Care home providers/care home provider groups
- Banks and other financial institutions
- Local and national government
- Healthcare and social care trade bodies
- Policy writers
- Think tanks

What the report covers

Healthcare expenditure in context
Private acute healthcare
Health cover
Care homes for older people
Adult specialist care
Homecare and supported living
Mental health hospitals
Children's residential care
Foster care
Special education
Dentistry
Primary care
Occupational health
Community health services
In Vitro Fertilisation
Politics and regulation
Private equity in healthcare
CareDirectory access

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² Digital reports include a licence allowing multi-reader access across your organisation and the reasonable use of LaingBuisson data within your own reports

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 Office for
National Statistics

Chosen provider of independent sector
healthcare market data to the UK Government ONS

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Healthcare organisation listings, facility details and financials delivered online and in real time

Continuing from the changes rolled out last year, we have moved from a paper directory to an online, portal-based facility. *CareDirectory* provides with real time access to fully comprehensive listings for independent healthcare and social care organisations operating across the UK sectors. Your purchase of the LaingBuisson UK Healthcare Market Review, thirtieth edition, comes with a **unique log in** - simply follow the instructions below to start using the service.

How to search

Enter a search string in the search box and all the data will be searched showing any matching records.

Fields that are searched:

Organisation Name
First Line of the Address
Town
County
Postcode
Telephone Number

The search function compares each of the six fields to your entry and should your search term be found the record will be returned.

The search term will be highlighted in green to indicate how the data was selected.

By checking any of the tick boxes below the search bar, your search will be restricted to the categories you have selected.

LaingBuisson Care Directory Help Care Directory Test User

CareDirectory

Start here... Search

Enter a text search in the search bar above to search all databases, or narrow your search by selecting individual databases below

Healthcare
Show the full index
 Independent Hospital Groups
 Individual Independent Hospitals and Clinics
 Health Insurers
 Mental Hospital Groups
 Individual Mental Hospitals
 Dental Groups
 Individual Dental Clinics
 Pharmacy Groups
 Individual Pharmacies

Social Care
Show the full index
 Care Home Groups
 Individual Care Homes
 Adult Specialist Care Groups
 Individual Adult Specialist Care Homes
 Homecare Groups
 Individual Homecare Providers
 Housing with Care Groups
 Individual Housing with Care

Examples of search terms

Valid example entries for the search bar:

01253
Oxford
OX
Boots
Plaza

Full Index

If you leave the search bar empty and select one or more of the categories, then the result will be all of the available records in that category. This is useful if you wish to browse the data rather than narrow down a search using a search term.

Results

Results will be split into pages of 20 records at a time. Clicking on the town on the results page will narrow the search to only that town but will retain the original search parameters that were provided. The Right Hand Column indicates what information will be contained in the final detail view.

Front Page Links

You may click on the name of the category and you will be taken to specifically that list.

Financial Data

This is shown with the data up to the last published accounts.

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Details and Finances

Details Finances (where available)

Financial Records

Four Seasons Health Care (Eli Investments Ltd)						Care Home Group				
PROFIT AND LOSS	2013	2014	2015	2016	2017	BALANCE SHEET	2013	2014	2015	2016
Period end month	12	12	12	12	-	Period end month	12	12	12	12
Period length months	12	12	12	12	-					
	£000	£000	£000	£000	%		£000	£000	£000	£000
OPERATING REVENUE	759,793	733,879	688,326	686,355	100	FIXED ASSETS	-	-	-	-

Provider Details

Provider details are updated regularly.

Current features

A real-time online searchable database with all independent sector providers and insurers across healthcare and social care.

Data is aggregated from multiple sources and includes, where available:

Description
Contact information, including website and CEO
Ownership
Number of beds
Companies House financials, auditors
And much more

Coming Soon

Additional Markets
Who's who - a directory of senior executives
NHS and Local Authority organisations and individuals