Industry-leading *UK Healthcare Market Review* now in its 31st edition

In 2017 the UK’s total expenditure on healthcare was £197 billion, up almost 3% on the 2016 total of £192 billion. Almost 80% of this expenditure is accounted for by public spending, but LaingBuisson figures demonstrate how the independent sector, whether as a provider of services directly to private payers or as a partner to local authority and public health services in delivering health and social care services, continues to play a vital role in our healthcare economy.

New for 2019, the *Review* looks in more detail at UK healthcare spending benchmarked against international comparators from the EU, G7 and OECD in the context of trends in global healthcare. As chosen provider of data on the UK independent healthcare sector to the Office for National Statistics, LaingBuisson contributes market data that is in turn submitted to the OECD, WHO and Eurostat who combine it with their international datasets to benchmark UK spending against other nations.

This makes LaingBuisson’s *UK Healthcare Market Review* vital reading not only for those independent providers but also commissioners, advisors and investors in the sector.

LaingBuisson’s *UK Healthcare Market Review* gives a valuable overview of the operating landscape for health and social care service providers across all parts of the market. It looks at current market values and capacity, recent trends, market concentration, leading players and funding sources as well as at key issues for the future. It also covers UK healthcare expenditure in context – benchmarking per capita spending in the UK against other EU and G7 countries and OECD comparators.

Subscribers to the Review will also get access to a fully searchable, cloud-based curated CareDirectory, through our iLaingBuisson portal suite. This enables online, real-time searches of independent healthcare and social care providers across all segments of the market, including details of their management team, locations and five year financials with full adjusted profit and loss, balance sheet and cash flow. This database is updated in real time and is an invaluable business development tool.

**What the report covers**
- Healthcare expenditure in context
- Private acute healthcare
- Health cover
- Care homes for older people
- Adult specialist care
- Homecare and supported living
- Mental health hospitals
- Children’s residential care
- Foster care
- Special education
- Dentistry
- Primary care
- Occupational health
- Community health services
- In Vitro Fertilisation
- Politics and regulation
- Private equity in healthcare
- CareDirectory access

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- Digital reports include a licence allowing multi-reader access across your organisation and the reasonable use of LaingBuisson data within your own reports

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**Who is the report for**
- C-suite professionals from right across the independent healthcare and social care environment
- CCG and local authority commissioners
- Directors of Adult Social Services
- Directors of Children’s Services
- NHS Foundation Trusts
- Independent hospitals/hospital groups
- Care home providers/care home provider groups
- Banks and other financial institutions
- Local and national government
- Healthcare and social care trade bodies
- Policy writers
- Think tanks

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Healthcare organisation listings, facility details and financials delivered online and in real time

Continuing from the changes rolled out last year, we have moved from a paper directory to an online, portal-based facility. CareDirectory provides with real time access to fully comprehensive listings for independent healthcare and social care organisations operating across the UK sectors. Your purchase of th LaingBuisson UK Healthcare Market Review, thirtieth edition, comes with a unique log in - simply follow the instructions below to start using the service.

How to search
Enter a search string in the search box and all the data will be searched showing any matching records.

Fields that are searched:
- Organisation Name
- First Line of the Address
- Town
- County
- Postcode
- Telephone Number

The search function compares each of the six fields to your entry and should your search term be found the record will be returned.

The search term will be highlighted in green to indicate how the data was selected.

By checking any of the tick boxes below the search bar, your search will be restricted to the categories you have selected.

Examples of search terms
Valid example entries for the search bar:
- 01253
- Oxford
- OX
- Boots
- Plaza

Full Index
If you leave the search bar empty and select one or more of the categories, then the result will be all of the available records in that category. This is useful if you wish to browse the data rather than narrow down a search using a search term.

Results
Results will be split into pages of 20 records at a time. Clicking on the town on the results page will narrow the search to only that town but will retain the original search parameters that were provided. The Right Hand Column indicates what information will be contained in the final detail view.

Front Page Links
You may click on the name of the category and you will be taken to specifically that list.

Current features
A real-time online searchable database with all independent sector providers and insurers across healthcare and social care.

Data is aggregated from multiple sources and includes, where available:
- Description
- Contact information, including website and CEO
- Ownership
- Number of beds
- Companies House financials, auditors
- And much more

Coming Soon
Additional Markets
Who’s who - a directory of senior executives
NHS and Local Authority organisations and individuals