

## Potential for growth makes Childcare an attractive market for investors – but will coronavirus stop it in its tracks?

The sixteenth edition of LaingBuisson's Childcare UK market report, written by leading education management consultancy, Cairneagle Associates, is essential reading for anyone involved in this historically fast-growing sector. This not only includes investors but also advisors to the sector and providers.

A key question in the current climate is how much the sector will be impacted by Coronavirus. The report, launched in late March 2020, looks at the early months of the pandemic and forecasts that effect it will have on nurseries and other pre-school childcare provision.

Nevertheless, the childcare market has continued potential for positive growth. A Cairneagle Associates/NMT survey of operators undertaken for the report found that 72% of providers expect further growth, the only question being whether it will be as strong as in previous years.

Now valued at £6.7 billion the UK childcare market has enjoyed two decades of growth at around 7% per year, driven to a large extent by increased maternal participation in the workforce making childcare a 'must have' rather than a luxury.

The UK childcare market has also benefited from increased government support, in particular in recent years the 30-hour free childcare entitlement. The Department for Education estimates that almost 330,000 children benefited from this in 2019.

Strong growth and a socially responsible profile have made this market attractive for investors and with the market still being highly fragmented, there are still benefits to be gained from consolidation. It also holds the possibility of accretive earnings per share since nurseries are usually worth more in a group than as discreet entities, and there is the chance of outperforming the market by making better commercial decisions.

This important report provides a crucial update on the current position of the highly dynamic UK childcare market and its key emerging trends.



### What the report covers

Market  
Politics and regulation  
Payors  
Major providers  
Investors  
Staffing  
Market Potential

Appendices  
Glossary  
Key Legislation  
Regulators  
Trade bodies  
Commissioning bodies  
Financial Appendix

### ORDER NOW

£895

PRINT  
Printed Book

£2,995<sup>1</sup>

DIGITAL<sup>2</sup>  
Printed Book + PDF  
Data in Excel



<sup>1</sup> Plus VAT

<sup>2</sup> Digital reports include a licence allowing multi-reader access across your organisation and the reasonable use of LaingBuisson data within your own reports

Visit [laingbuisson.com](http://laingbuisson.com) to find out more and to download full contents and figures listings

 Office for  
National Statistics

Chosen provider of independent sector healthcare market data to the UK Government ONS

### Who is the report for

- Independent nursery providers
- Local authority providers
- Policy makers
- Banks
- Private equity investors
- Lawyers
- Management consultants

ORDER NOW

In 2017 the UK's total expenditure on healthcare was £197 billion, up almost 3% on the 2016 total of £192 billion. Almost 80% of this expenditure is accounted for by public spending, but LaingBuisson figures demonstrate how the independent sector, whether as a provider of services directly to private payers or as a partner to local authority and public health services in delivering health and social care services, continues to play a vital role in our healthcare economy.

New for this latest edition, the *Review* looks in more detail at UK healthcare spending benchmarked against international comparators from the EU, G7 and OECD in the context of trends in global healthcare. As chosen provider of data on the UK independent healthcare sector to the Office for National

Statistics, LaingBuisson contributes market data that is in turn submitted to the OECD, WHO and Eurostat who combine it with their international datasets to benchmark UK spending against other nations.

**This makes LaingBuisson's *UK Healthcare Market Review* vital reading not only for those independent providers but also commissioners, advisors and investors in the sector**

**£850<sup>1</sup>**

**DIGITAL<sup>2</sup>**  
Printed Book + PDF  
Data in Excel



<sup>1</sup> Plus VAT

<sup>2</sup> Digital reports include a licence allowing multi-reader access across your organisation and the reasonable use of LaingBuisson data within your own reports



## Journals



### Social Care

Care Markets covers the social care market including residential care, nursing care, adult specialist care, children's services, childcare, housing with care, homecare, supported living and community care. Subscription includes:

- Unique content - ten issues a year bring you market data and content you will not find elsewhere
- Real insight - commentary from the sector's leading trade associations including Care England and UKHCA
- Online archive - over 20 years of news and features
- Supplements - including roundtables, costs surveys, policy supplements and infographics
- Weekly news alerts - complete with live links to all stories and features
- Conference discounts - early bird rates for delegate passes



### International

Healthcare Markets *international* delivers comprehensive, reliable and independent reporting on the full range of acute and primary healthcare services markets operating around the world covering medical and surgical hospitals and clinics, psychiatric hospitals, fertility, dentistry, primary healthcare and temporary/flexible staffing. Subscription includes:

- Constantly updated online news and ten PDFs delivered through the year
- Commentary from leading global organisations including the International Finance Corporation (World Bank Group) and the Asian Development Bank
- Exclusive interviews with c-suite figures from leading international healthcare groups
- Weekly news alerts - complete with live links to all stories and features

## Market intelligence



Healthcare data delivered online and in real-time with a sophisticated search facility and data downloadable for your use

CareSearch provides real-time operational, contact and financial information on care home groups across the United Kingdom.

Modules cover:

Care Homes	19,250
Care Home Groups	1,200
Nursing Care Places	271,100
Residential Care Places	269,250

For more information and an online screenshare call **+44 (0)20 7841 0045** or email [sales@laingbuisson.com](mailto:sales@laingbuisson.com)

**SUBSCRIBE NOW**  
[laingbuissonnews.com](http://laingbuissonnews.com)

**LEARN MORE**  
[iLaingBuisson.com](http://iLaingBuisson.com)