

CHILDREN'S SERVICES UK MARKET REPORT

FIFTH EDITION

Will rising demand make a children's care system review inevitable?

The fifth edition of LaingBuisson's *Children's Services UK market report* is essential reading for anyone involved in this vital part of the UK's social care sector, be they a provider, a commissioner, an investor, an advisor or a policy maker.

Written and researched by leading industry expert and commentator, Philip Blackburn, this industry standard report provides unique and in-depth research into all areas of the market, and specifically focuses on the children in care markets: foster care, adoption, children's residential care, and special education. It also covers leaving care and safeguarding segments.

Written during the height of the coronavirus pandemic, the report includes an introduction which considers the impact that Covid-19 has had on different segments of the children's services market. It shows circumstances have created an expectation of increased demand to be met in the wake of lockdown. This highlights funding issues, with an annual gap of several billion pounds identified even before the pandemic.

The report also gives a full assessment of the state of the market in the run up to the coronavirus pandemic, which was characterised by strong growth in residential placements, pupils in special schools and colleges, and spending on care leaving services. Already there was a shortage of suitable residential placements in some areas of the country, especially in specialist care. Ofsted reported a surge in new applications for new children's residential capacity following the Covid-19 lockdown.



The Conservative Party Manifesto for the 2019 General Election committed to a review of the care system. The impact of Covid-19 on families, children and young people has strengthened the need for a new look at funding priorities and strategic direction within children's services, as different segments of the market vie for additional funding to meet expanding needs. Will this mean that the government has no option but to commission that review?

What the report covers

Overview of Children in Care
Special Education
Foster Care
Adoption
Children's Homes
Other Children's Services:
Leaving care support
Spending and Policy Issues
Quality and Regulation
Independent Sector Market Structure

Appendices
Glossary
Bibliography
Regulators
Trade bodies
Major providers

ORDER NOW

£1,295 PRINT
Printed Book

£3,250 DIGITAL¹
Printed Book + PDF
Data in Excel



¹ Digital reports include a licence allowing multi-reader access across your organisation and the reasonable use of LaingBuisson data within your own reports

Visit laingbuisson.com to find out more and to download full contents and figures listings

Who is the report for

- Children's residential home providers
- Fostering agencies
- Adoption agencies
- Special education providers
- Local authority commissioners
- Directors of Children's Services
- Banks and other financial institutions

ORDER NOW

+44 (0)20 7841 0045 sales@laingbuisson.com laingbuisson.com

Office for
National Statistics

Chosen provider of independent sector healthcare market data to the UK Government ONS



ADULT SPECIALIST CARE MARKET REPORT FOURTH EDITION

The latest edition of *Adult Specialist Care* provides unique and in-depth insight into all areas of the market, including funding, operating models, future prospects and supply and demand.

The report covers all aspects of social care for adults under the age of 65, which LaingBuisson estimates to be worth £12.5 billion across the whole of the UK. This includes services for people with learning difficulties, mental health issues, substance misuse problems and acquired brain injury, and comprises both residential and non-residential settings.

In an economy that is heading for uncertain times, adult specialist care, and supported

living in particular, offers safe, long term, index linked returns.

LaingBuisson's *Adult Specialist Care* is vital reading not only for those independent providers but also commissioners, advisors and investors in the sector

£1,295

PRINT
Printed Book

£3,250

DIGITAL¹
Printed Book + PDF
Data in Excel



¹ Digital reports include a licence allowing multi-reader access across your organisation and the reasonable use of LaingBuisson data within your own reports



Journals



Social Care

Care Markets covers the social care market including residential care, nursing care, adult specialist care, children's services, childcare, housing with care, homecare, supported living and community care. Subscription includes:

- Unique content - ten issues a year bring you market data and content you will not find elsewhere
- Real insight - commentary from the sector's leading trade associations including Care England and UKHCA
- Online archive - over 20 years of news and features
- Supplements - including roundtables, costs surveys, policy supplements and infographics
- Weekly news alerts - complete with live links to all stories and features
- Conference discounts - early bird rates for delegate passes

Reports



Childcare

The 16th edition of LaingBuisson's *Childcare* UK market report is vital reading for anyone involved in this highly competitive sector of the UK economy, be they providers, investors or advisors to the sector.

The childcare market is attractive to investors because it is viewed as a socially responsible arena to be in. There are opportunities for growth by outperforming through better commercial decisions and the potential for internationalisation.

There is also the opportunity to scale by means of new developments and by 'organic' growth and diversification.

£895

PRINT
Printed Book

£2,995

DIGITAL
Printed Book + PDF
Data in Excel



Market intelligence



Health and social care data delivered online and in real-time with a sophisticated search facility and data downloadable for your use

CareSearch provides real-time operational, contact and financial information on care home groups across the United Kingdom.

Modules cover:

Care Homes	19,250
Care Home Groups	1,200
Nursing Care Places	271,100
Residential Care Places	269,250

For more information and an online screenshare call **+44 (0)20 7841 0045** or email **sales@laingbuisson.com**

SUBSCRIBE NOW
laingbuissonnews.com

ORDER NOW
laingbuisson.com

LEARN MORE
ilaingbuisson.com