

PRIVATE HEALTHCARE SELF-PAY UK MARKET REPORT

THIRD EDITION

Can Self-pay healthcare give the economic trend in the post-pandemic world?

The third edition of LaingBuisson's respected Private Healthcare Self-pay UK market report is essential reading for anyone with an interest in private outpatient and inpatient healthcare. This includes service providers, suppliers, advisors, investors and insurers operating in this growing market.

Self-pay continues to demonstrate real and evidenced growth. Confidence is high, with 52% of those surveyed expecting this market will grow by 10-15% in the next three years and no-one thinking the market will contract.

The report reveals a market which is doing well despite the economic uncertainty created by Covid-19 and Brexit. With NHS elective surgery severely restricted and few opportunities to spend on discretionary items such as holidays and leisure, people are discovering that paying for treatment is affordable and accessible.

Although demand is currently hard to satisfy given the continued support being given to the NHS by independent hospitals, there is a rising interest in areas such as orthopaedics, ophthalmology, gastroenterology, gynaecology and urology. The challenge will be converting this interest to business. Equally, digital services, such as online GP services, and competitively priced specialist clinics (including vein clinics, imaging clinics, ophthalmology providers and day surgery only clinics) are making private care more accessible to people who may never have considered it before. Financing options are growing in popularity and are enabling patients to spread the cost of treatment.

Will discovering access to private healthcare is so straightforward mean that first-time patients become repeat customers?

Who is the report for

- Hospital & Clinic C-suite Professionals
- Specialist Acute Medical Care Providers
- Private Medical Insurance Groups
- Clinical Commissioning Groups
- NHS Foundation Trusts
- Investors
- Banks
- Private Equity
- Central & Local Government
- Think Tanks
- Lawyers
- Management Consultants

What the report covers

Market Research and Analysis
Market Insight from Leading Providers
Price Comparisons
Major Provider Schemes
and Finance Options
The Patient Perspective
The Future of Self-pay

Appendices

Glossary

Regulators

Trade bodies and associations

Major Independent Provider Profiles

Private Providers Detailed

Pricing and Comparisons

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GoPrivate.com and the accompanying GoPrivate Guide help patients to research the options for private self-pay treatment in the UK's private hospitals.

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Offering a full picture of the state of the market immediately before the Covid-19 pandemic and forecasting the impact of the pandemic and how the sector will come out of it, LaingBuisson's Private Acute Healthcare Central London report is vital reading to anyone with an interest in this distinctive healthcare market.

With 2021 starting quietly, the UK being back in lockdown and people nervous about going to hospital, it is hard to predict how quickly the independent hospital market in central London will bounce back as we emerge from the Covid-19 crisis.

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