

Fee rates for:

Frail Older People and Dementia Care

Headline increases

2017/18 and 2018/19

Projected changes

in Older People being looked after in residential care

July 2017

CareMarkets

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Annual Survey of UK Local Authority Usual Costs 2017/2018

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Healthcare intelligence

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How we make a difference

Independent – we are owned by LaingBuisson, the healthcare market intelligence provider that supplies the Office for National Statistics with data on the independent healthcare market. We are not aligned with any care home provider, we do not allow advertising by any care home provider on our home page and we are endorsed by organisations such as Age UK and Your Care Rating

Impartial – we don't use TripAdvisor type rankings. We use data from LaingBuisson, the Care Quality Commission, NHS Choices, Your Care Rating, Food Standards Agency and Health & Safety Executive. We do this because judging the quality of care is not as straightforward as judging the quality of a restaurant or hotel – it is complex and emotional and we therefore focus on objective, moderated facts and the views of experts in care

Real-time – our website is linked directly to the underlying databases so if anything changes, our website updates itself immediately so you always have the latest and most accurate view on any home

Data from



Care Markets and LaingBuisson

Annual Survey Of UK Local Authority Usual Costs
2017/2018

Care Markets has conducted its annual survey of local authority fee rates for nursing and residential care every year since the community care reforms were introduced in 1993. Published alongside expert analysis in the pages of LaingBuisson's social care news magazine, this exercise has become a well respected dataset which is used extensively by care providers and commissioners alike.

Usual Costs are defined as the gross weekly fees that local authorities are prepared to pay independent sector residential and nursing homes for the care of individuals for whom they accept financial responsibility. The survey focuses exclusively on figures for elderly care and dementia care due to the practice among other client groups to avoid usual costs as the amounts they will pay are negotiated on a case-by-case basis.

Fees are presented as a range, or as a maximum if a council pays a single rate or if they have a set ceiling. Most local authorities only operate one set of fees for both new and existing residents, although some do offer higher payments for new residents and in these cases fee information for new placements is displayed.

All fees for authorities in England and Wales include NHS Funded Nursing Care at the appropriate rates - see table key - unless otherwise indicated. Additional information about the fees, e.g. details of premium payments for quality, are contained in the notes alongside each entry.

This year fee information has been supplied by 80% of the 208 local authorities in the UK.

For a full analytical breakdown of the survey results, please refer to the July 2017 edition of Care Markets where we outline trends and forecast the future of funded elderly care.

For further information and to purchase additional copies of the survey, and a range of options to purchase survey results from previous years dating back to 1996, please contact us on 020 7841 0045.



CM
Usual Costs
JULY 2017

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LaingBuisson head of research **Eleni Giatsi** explains the key findings of CM's annual survey of usual costs.

Uplift in usual costs does little more than cover NLW impact

According to CM's Annual Survey of UK Local Authority Usual Costs 2017/18, English councils have given an average uplift of 3.6%, most likely in an effort to compensate for increased payroll costs, essentially bringing about a standstill.

Of the 145 councils providing figures in the 2017/18 survey, the majority (91 CASSRs, or 63%) reported fee revisions at a rate of 3% or above.

An additional 23 increased their baseline fees by 2-2.9%. Sixteen gave uplifts below 'standstill' in margins levels, while four had made no uplift at all. The remaining councils had not defined an uplift at the time of our survey.

Operators in West Midlands can expect to receive the least uplift in the

UK, at 2.06% on average, whereas their counterparts in east of England will be receiving an inflation-busting rise of 5.77%.

Among placements for older people, Hampshire reported the lowest residential care fee at £357 per week, with Wiltshire offering the highest maximum rate at £1,852 per week.

With regards to nursing care, Merton Council in Greater London pays the highest fee rate for its placements, up to £1,456 per week, while Wiltshire paid the lowest minimum at £362 per week.

For dementia patients, prices paid by local authorities for residential care ranged from a mere £366 (Dorset) to £1,226 (Islington Borough Council). Islington reportedly also paid the lowest fee for nursing care for dementia (£426),

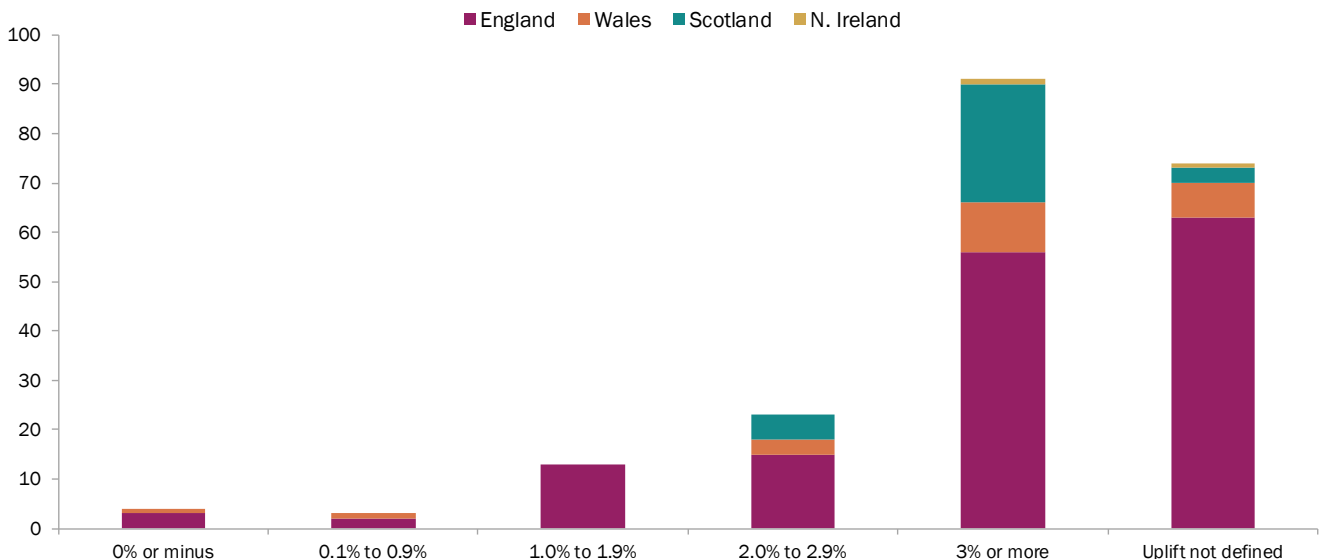
while at the other end of the spectrum Bracknell Forest offered more than triple that amount (£1,505), making it the highest paying council in that category.

The exclusive survey found that 27.6% of responding councils expected a drop in the numbers of older people supported by the end of the year, presumably due to some people requiring care being redirected towards homecare or supported living as an alternative to registered care homes. The majority (42.5%) of councils projected an increase in care home placements during 2016/17. The remaining respondents indicated they didn't expect any changes.

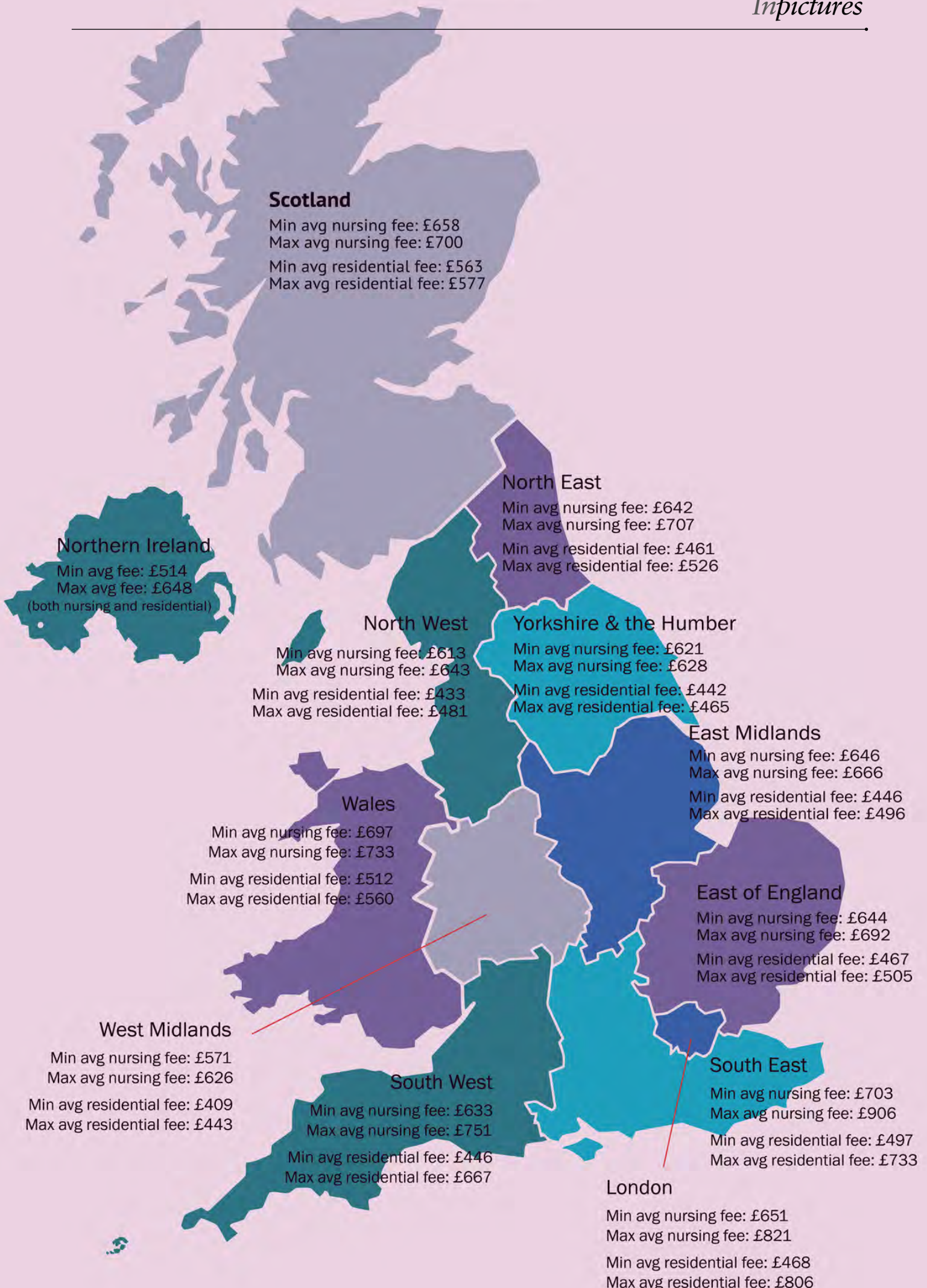
The introduction of the National Living Wage (NLW) has been the cause of much concern for providers.

Without mitigation, gross margins of

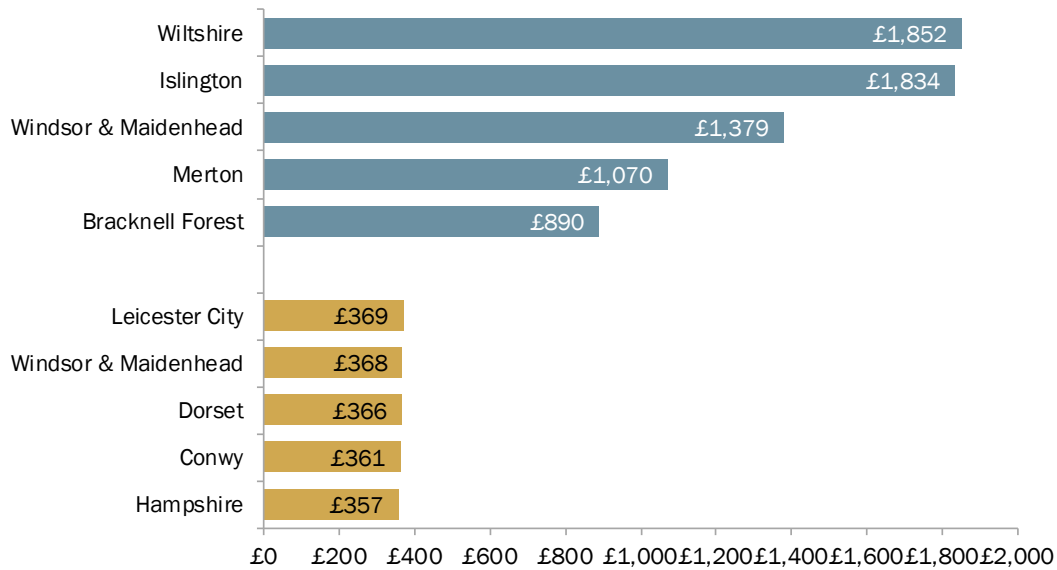
LOCAL AUTHORITY USUAL COST FEE INCREASES
%, 2017/18



SOURCE LAINGBUISSON



USUAL COSTS - RESIDENTIAL CARE FOR FRAIL OLDER PEOPLE
WEEKLY FIGURE, £



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care homes for older people would take a hit.

LaingBuisson's *Care Cost Benchmarks* model estimates that care homes with high exposure to public pay would require an average 3.5% increase in fees in order to maintain operating profit margins

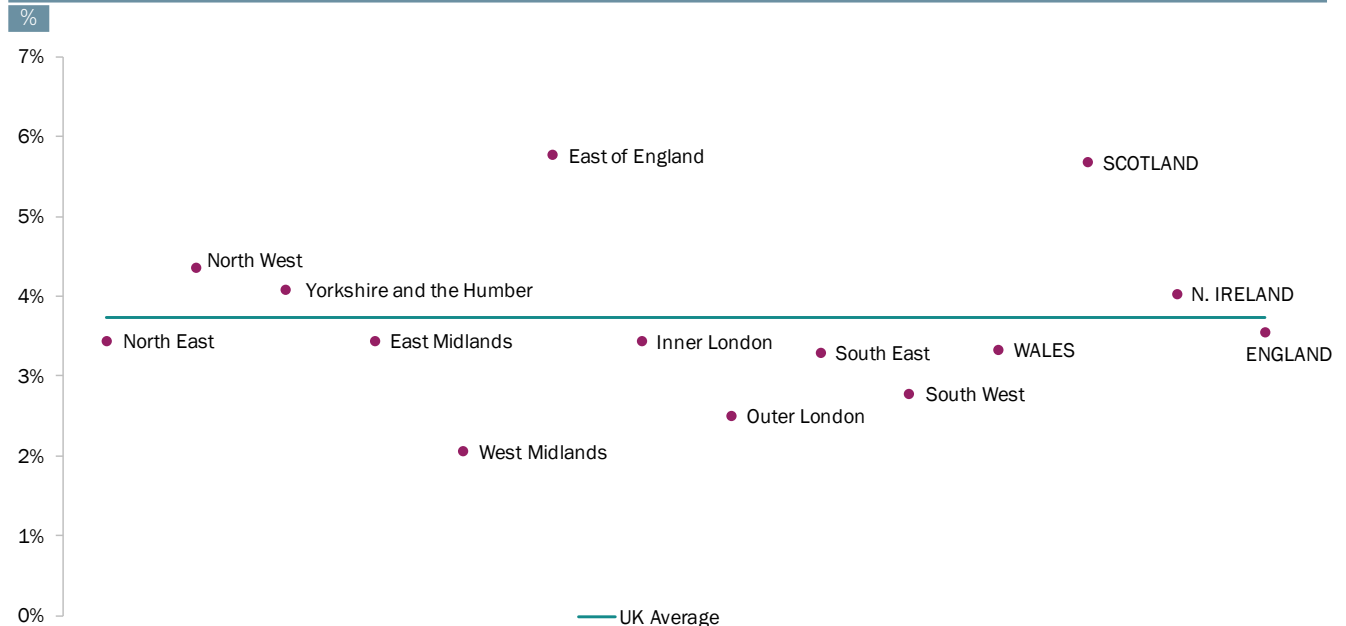
as they were. An average uplift of 3.6% in English council fees is therefore a positive development, but it doesn't allow a lot of 'breathing room'.

In the context of the funding shortfall, the precise size of which is still being debated, and providers handing back

contracts, there are signs that the funds raised through the social care precept are being reflected in the rates councils' pay and the National Living Wage (NLW) is being factored in.

But the figures do indicate that maintaining a status quo in terms of fees paid

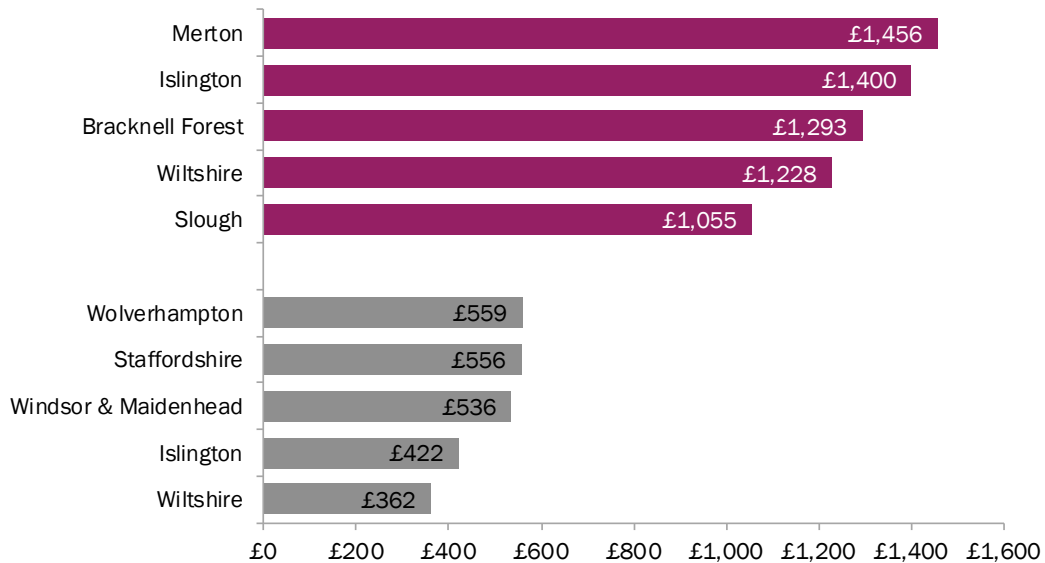
DISTRIBUTION OF AVERAGE REGIONAL FEE INCREASES FOR NURSING AND RESIDENTIAL OLDER PEOPLE CARE COMPARED WITH THE UK AVERAGE, 2017/18



SOURCE LAINGBUISSON

USUAL COSTS - NURSING CARE FOR FRAIL OLDER PEOPLE

WEEKLY FIGURE, £



SOURCE LAINGBUISSON

for publicly-funded residents is the best that local authorities can currently offer.

Looking forward, LaingBuisson's head of research Eleni Giatsi said: 'We expect the sector will continue to be challenged by expected payroll cost inflation of 6% a year as NLW moves towards the £9.00

per hour target in 2020/21.'

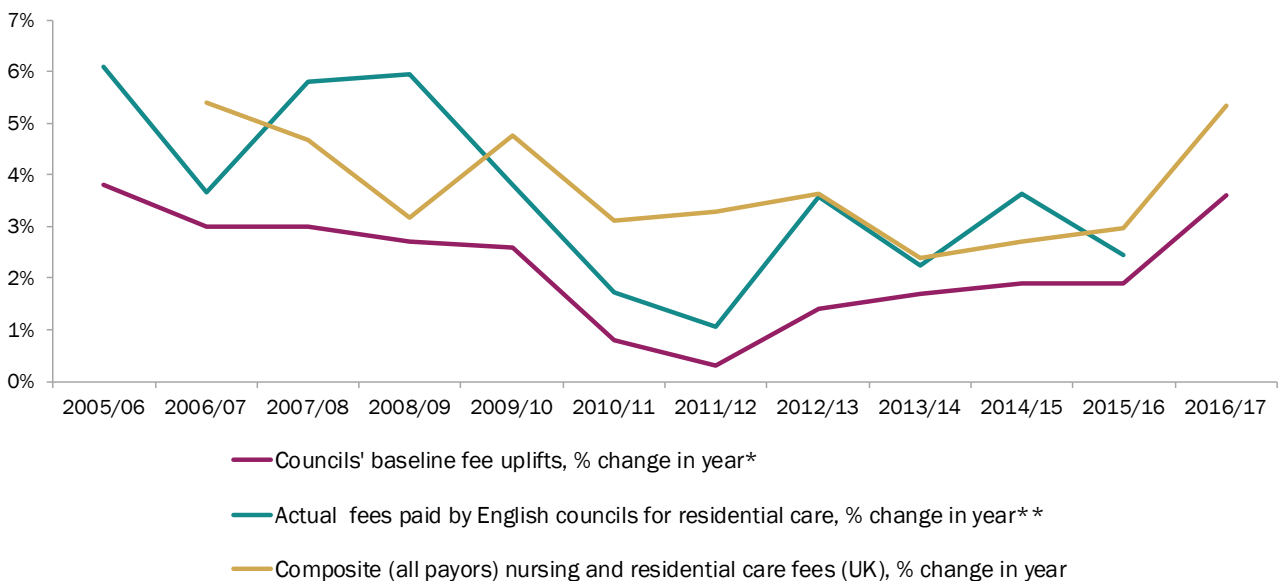
LaingBuisson founding William Laing added: 'Being margin neutral, nationally, this year's fee uplifts could have been worse. But they do nothing to roll back the real terms loss in fee value over six years of austerity.

'With exceptions, therefore, council fees remain unsustainably low and with no light as yet at the end of the tunnel we can expect the slow loss of care home capacity to continue.'

CM

USUAL COSTS INFLATION AND INFLATION IN COMPOSITE (ALL PAYORS) AVERAGE CARE HOME FEES FOR OLDER PEOPLE

%



SOURCE LAINGBUISSON

N Nursing Home		NHS FNC NHS Funded Nursing Care	
R Residential Home	CCG Clinical Commissioning Group	England £155.05 per week	Wales £149.67 per week
		Northern Ireland £100 per week	Scotland £249 per week (£171 personal care / £78 Free Nursing Allowance)

Authority	Reg.	FRAIL OLDER PEOPLE £/wk		NHS FNC paid direct to care home by LA	DEMMENTIA £/wk		NHS FNC paid direct to care home by LA	FRAIL OLDER PEOPLE Headline % fee increase		DEMMENTIA Headline % fee increase		Projected % change in older people in care homes at financial y/e	Notes
		min	max		min	max		2017/18	2018/19	2017/18	2018/19		
NORTH EAST													
Darlington	N	£578.05	£662.05	N	£688.05	£672.05	N	2.44%	2.39%	0.00%	£10.00 supplement for Dementia.		
	R	£423.00	£507.00		£433.00	£517.00		2.44%	2.39%				
Durham	N	£630.06	£715.15		£630.06	£715.15		3.87%	3.87%				
	R	£450.34	£534.81		£470.32	£554.55		3.87%	3.87%				
Gateshead	N	£632.05	£706.05	Y	£646.05	£725.05		5.22%	4.66%		Quality Band System, with providers paid in 3 bands, depending on quality rating.		
	R	£477.00	£551.00		£491.00	£570.00		3.47%	5.14%				
Hartlepool	N												
Middlesbrough	N	£790.30	£831.30	Y	£790.30	£831.30		2.25%	2.30%		Five quality dependable fee bands are applicable to residential care.		
	R	£479.00	£520.00		£479.00	£520.00		2.99%	2.99%				
Newcastle upon Tyne	N	£640.77	£717.41	Y	£660.56	£739.64		5.03%	5.03%	5.00%	5.00%		
	R	£485.72	£562.36		£505.51	£584.59		5.03%	5.03%	5.00%	5.00%		
North Tyneside	N												
Northumbria	N	£611.91	£662.69		£638.93	£690.55		3.27%	3.28%				
	R	£456.86	£507.64		£472.73	£523.74		3.27%	3.29%				
Redcar & Cleveland	N							4.00%	4.00%		At the time of publication, Usual Costs for Redcar & Cleveland had not been finalised, but a 4% increase is expected.		
South Tyneside	N							4.00%	4.00%		At the time of publication, Usual Costs for South Tyneside had not been set.		
Stockton on Tees	N	£609.05	£651.05	Y	£640.05	£685.05		1.59%	1.67%	3.00%+	Three different fee bands are used based on the environmental standards within a home.		
	R	£454.00	£496.00		£485.00	£528.00		2.38%	2.44%				
Sunderland	N			Y							At the time of publication, Usual Costs for Sunderland had not been set.		
NORTH WEST													
Blackburn with Darwen	N	£586.24	£664.61	Y	£662.30	£691.84		2.85%	2.94%				
	R	£391.86	£466.91		£391.86	£466.91		4.10%	4.10%				
Blackpool	N	£575.12	£615.93	N	£615.93	£615.93		4.22%	4.34%				
	R	£420.07	£460.88		£420.07	£460.88		4.22%	4.22%				
Bolton	N	£605.05	£655.05	Y	£655.05	£655.05		10.73%	8.08%		The council operates a scheme called the Care Home Excellence Scheme which pays an additional £10.00 per bed per week to participating providers.		
	R	£440.00	£500.00		£490.00	£500.00		8.27%	8.08%				
Bury	N										At the time of publication, Usual Costs for Bury had not been set.		
Cheshire East	N												
Cheshire West & Chester	N	£628.70	£649.27	N	£649.27	£649.27		6.86%	3.37%				
	R	£419.42	£478.10		£478.10	£478.10		8.78%	0.00%				
Cumbria	N	£508.00	£659.00		£555.00	£722.00		3.19%	3.15%				
	R	£585.72	£403.03		£650.33	£475.19		3.00%	3.00%				
Halton	N												
Knowsley	N	£650.55	£660.55	N	£739.49	£749.49		4.17%	4.80%	4.80%	4.80%	There is a £10.00 room premium for rooms meeting minimum CQC standards.	
	R	£434.10	£499.76		£525.38	£535.38		4.17%	4.80%	4.80%	4.80%		
Liverpool	N			Y						1.00%	At the time of publication, Usual Costs for Liverpool had not been set.		
	R												
Manchester	N												

Authority	Reg.	FRAIL OLDER PEOPLE £/wk			NHS FNC paid direct to care home by LA	DEMMENTIA £/wk			NHS FNC paid direct to care home by LA	FRAIL OLDER PEOPLE Headline % fee increase		DEMMENTIA Headline % fee increase		Projected % change in older people in care homes at financial y/e	Notes
		min	max			min	max	2017/18		2018/19	2017/18	2018/19			
Oldham	N														
	R	£415.00	£480.00			£460.00	£525.00			5.06%		4.35%			
Rochdale	N	£605.05	£605.05			£605.05	£605.05			4.71%		4.71%			
	R	£450.00	£450.00	N		£457.00	£457.00			4.71%		3.31%			
St Helens	N	£637.05	£653.05			£689.05	£705.05			4.92%		4.84%			
	R	£449.00	£465.00	Y		£523.00	£539.00			3.42%		3.51%			
Sefton	N	£597.12	£597.12			£597.12	£597.12			2.42%		2.42%			
	R	£442.07	£442.07	N		£442.07	£442.07			2.42%		2.42%			
Sefton	N													At the time of publication, Usual Costs for Sefton had not been set.	
	R			Y											
Stockport	N													At the time of publication, Usual Costs for Stockport had not been set.	
	R														
Tameside	N	£639.50	£675.35			£680.05	£719.35			2.08%		2.07%			
	R	£480.00	£516.00	Y		£521.00	£560.00			2.56%		2.76%		Maximum fees are enhanced rates where providers are able to prove certain criteria is being met.	
Trafford	N	£632.72	£632.72			£692.01	£692.01			3.20%		3.20%			
	R	£431.39	£460.36			£436.21	£481.78			3.20%		3.20%			
Warrington	N	£643.05	£698.05			£676.05	£720.05			4.99%		5.03%			
	R	£434.00	£485.00	Y		£484.00	£551.00			5.03%		5.00%		An additional £35 per week is paid for respite placements.	
Wigan	N	£566.05								3.00%				Wigan has a fee banding structure for standard in-hospital residential and nursing placements, based on assessed need. From 2016/17 to 2017/18, these bandings have been increased by 3.5% to reflect inflationary and other pressures, aligned with commissioning strategy. However, these fees do not represent a ceiling on the rates paid for support.	
	R	£370.00								3.00%					
Wirral	N	£632.05	£632.05			£632.05	£632.05			4.38%		4.38%			
	R	£434.00	£434.00	N		£488.00	£488.00			4.33%		6.55%			
YORKSHIRE & THE HUMBER															
Barnsley	N	£571.61				£605.98				2.56%		8.73%			
	R	£416.56				£450.93				3.86%		3.86%			
Bradford	N	£662.06								3.96%					
	R	£434.70	£479.43							4.06%					
Calderdale	N	£646.10	£669.95			£669.95	£691.89			8.00%		8.00%			
	R	£433.74	£455.67	N		£493.45	£515.39			8.00%		8.00%		The minimum price is for shared room occupancy; the maximum price is based on single room occupancy.	
Doncaster	N	£620.41				£670.70				6.00%		6.00%			
	R	£465.36		N		£465.36				6.00%		6.00%			
East Riding of Yorkshire	N	£602.14				£661.64				2.98%		2.98%			
	R	£447.09		Y		£506.59				2.98%		2.98%			
Hull	N														
	R														
Kirklees	N	£640.09	£668.83			£660.09	£688.83			2.94%		2.83%		Dementia fees include an additional £20, eligible to homes participating in the Dementia Care Fee Rate Scheme.	
	R	£470.53	£499.27	N		£490.53	£519.27			3.23%		3.09%		Fees are set in accordance with Leeds' framework contract cycle which runs from December to December each year. Fees for December 2016 - December 2017 are yet to be agreed.	
Leeds	N														
	R														
North Lincolnshire	N	£589.55	£619.97							3.10%					
	R	£434.50	£464.92			£484.50	£514.92			3.10%		2.78%			
North East Lincolnshire	N	£585.55	£605.55			£627.24	£647.24			2.44%		2.23%			
	R	£430.05	£450.50	Y		£472.19	£492.19			2.44%		2.23%			
North Yorkshire	N	£662.48				£662.48				3.50%		3.50%		The following formula will be used to calculate inflation awards for the financial year 2018/19: Residential -45% of increase in living wage expressed as a percentage -55% of actual CPI as at the previous 31 December. Nursing -53% of increase in living wage expressed as a percentage. 47% of actual CPI as at the previous 31 December. Workplace pensions additional 1% added to living wage.	
	R	£515.76		N		£515.76				3.20%		3.20%			
Rotherham	N	£591.05				£673.05				3.56%		0.00%			
	R	£432.00				£467.00				3.59%		3.54%			
Sheffield	N	£588.05	£608.05			£588.05	£608.05			3.14%		3.14%			
	R	£389.00	£430.00	N		£434.00	£438.00			3.14%		3.06%		2.00%	
Wakefield	N	£634.05	£634.05			£634.05	£634.05			3.00%		3.00%			
	R	£479.00	£479.00	N		£479.00	£479.00			3.00%		3.00%		0.00%	
York	N	£674.19				£718.78				1.86%		5.17%			
	R	£490.64				£527.88				12.60%		14.68%			

Authority	Reg.	FRAIL OLDER PEOPLE £/wk		NHS FNC paid direct to care home by LA	DEMENTIA £/wk		NHS FNC paid direct to care home by LA	FRAIL OLDER PEOPLE Headline % fee increase		DEMENTIA Headline % fee increase		Projected % change in older people in care homes at financial y/e	Notes
		min	max		min	max		2017/18	2018/19	2017/18	2018/19		
EAST MIDLANDS													
Derby	N	£644.09	£644.09					3.41%					
	R	£476.22	£476.22		£515.44	£515.44		3.41%					
Derbyshire	N	£656.39	£678.09		£697.34	£719.04	Y	5.18%					
	R	£483.09	£505.33		£524.58	£546.28		4.24%					
Leicester City	N	£627.05	£627.05		£627.05	£627.05		1.94%					
	R	£369.00	£485.00		£390.00	£485.00		2.02%				Interim 2% lift.	
Leicestershire	R												
Lincolnshire	N	£640.05	£640.05					3.41%					
	R	£456.00	£497.00	Y				4.55%					
Northamptonshire	N	£621.14			£666.27			3.33%					
	R	£420.30		N	£508.98			3.33%					
Nottingham City	N	£693.14			£693.14			5.57%					
	R	£538.09			£538.09			5.57%					
Nottinghamshire	N	£634.05	£761.05		£634.05	£761.05	N	2.84%					
	R	£441.00	£548.00		£441.00	£548.00		2.81%					
Rutland	N	£677.05			£677.05			1.75%					
	R	£449.00		N	£480.00			1.81%					
WEST MIDLANDS													
Birmingham	R												
Coventry	R												
Dudley	N	£572.06	£572.06		£572.06	£608.32		2.10%					
	R	£417.01	£417.01		£417.01	£453.27		2.00%					
Herefordshire	N	£690.98			£690.98			1.40%					
	R	£470.79		N	£470.79			1.89%				1.86%	
Sandwell	N	£563.71			£570.94			1.02%					
	R	£407.52		Y	£458.68			2.34%				0.00%	
Shropshire	N							2.50%					
	R			N				2.50%				0.00%	Shropshire does not use fixed rates.
Solihull	N	£700.37			£751.09			2.40%					
	R	£475.96		N	£549.17			2.70%				2.00%	
Staffordshire	N	£556.05			£523.05								
	R	£383.00		N	£412.00								
Stoke on Trent	N	£618.05			£638.05			1.98%					
	R	£445.00		N	£464.00			2.00%					
Telford & Wrekin	R												
Walsall	R												
Warwickshire	R												Warwickshire does not use fixed rates.
Wolverhampton	N	£559.09			£609.49			4.47%					
	R	£404.04		N	£454.44			2.30%					
Worcestershire	N	£596.05	£613.05		£596.05	£613.05	Y	2.23%					
	R	£432.00	£442.00		£432.00	£442.00		0.00%					
EAST OF ENGLAND													
Bedford	N	£750.05	£750.05		£750.05	£750.05		4.78%					
	R	£535.00	£595.00		£535.00	£595.00	N	8.47%					
Cambridgeshire	N	£562.05	£787.00		£572.57	£787.00	Y	1.48%					
	R	£400.00	£527.44		£451.24	£619.00		5.86%					

The council currently operates dynamic market driven pricing under a framework agreement. All care packages are put through a mini competition process.

The minimum figures quoted represent banding rates for shared rooms. Banding rates for single rooms are £422 and £458 respectively. Providers can request Above Banding Supplement (ABS) when arranging a price (this is on a placement by placement basis). There is no absolute limit on the ABS level.

A banding tool is used to determine care needs such as low, medium and high. (2.00%)

Authority	Reg.	FRAIL OLDER PEOPLE £/wk		NHS FNC paid direct to care home by LA	DEMENTIA £/wk		NHS FNC paid direct to care home by LA	FRAIL OLDER PEOPLE Headline % fee increase		DEMENTIA Headline % fee increase		Projected % change in older people in care homes at financial y/e	Notes
		min	max		min	max		2017/18	2018/19	2017/18	2018/19		
Central Bedfordshire	N												At the time of publication, Usual Costs for Central Bedfordshire had not been set.
	R												
Essex	N												At the time of publication, Usual Costs for Essex had not been set.
	R												
Hertfordshire	N	£629.68	£677.52		£695.30	£744.74		1.50%	1.50%	1.50%	1.50%		Minimum fees are for shared rooms, maximum fees are for single rooms.
	R	£462.13	£496.98		£539.64	£575.32		1.50%	1.50%	1.50%	1.50%		
Luton	N	£653.05	£653.05	N	£704.20	£704.20	N	4.00%	4.00%	4.00%	4.00%		
	R	£483.70	£483.70		£532.49	£532.49		4.02%	4.02%	4.00%	4.00%		
Norfolk	N	£643.39	£643.39	Y	£676.79	£676.79	Y	5.43%	5.00%	3.63%	4.00%	0.00%	
	R	£468.10	£468.10		£523.21	£523.21		4.85%	5.00%	5.50%	5.00%		At the time of publication, Usual Costs for Peterborough had not been set.
Peterborough	N			Y			Y						
	R												
Southend on Sea	N												At the time of publication, Usual Costs for Southend on Sea had not been set.
	R												
Suffolk	N	£640.05	£640.05	N	£736.05	£736.05	N	12.79%	12.79%	4.31%	4.31%		
	R	£485.00	£485.00		£581.00	£581.00		20.05%	20.05%	4.31%	4.31%		
Thurrock	N	£626.55	£626.55		£505.65	£505.65		3.00%	3.00%	3.00%	3.00%		
	R	£451.86	£481.61					3.00%	3.00%	3.00%	3.00%		
INNER LONDON													
Camden	N												
	R												
City of London	N	£828.73	£911.30	N	£1,105.05	£1,443.95	N	0.00%	0.00%	0.00%	0.00%		The City of London has a 0% uplift policy. Payments are based on individual clients' needs.
	R	£483.63	£800.00		£433.19	£1,200.00		0.00%	0.00%	0.00%	0.00%		
Greenwich	N	£647.59	£702.73	Y	£730.48	£783.52	Y	2.85%	2.85%	2.98%	2.98%		
	R	£432.28	£486.32		£505.77	£597.40		0.00%	0.00%	3.45%	3.45%		
Hackney	N												
	R												
Hammersmith & Fulham	N	£669.25	£756.00	N	£684.25	£761.00	N	4.95%	4.95%	(16.95%)	(16.95%)		
	R	£500.00	£571.00		£560.00	£618.00		3.25%	3.25%	3.00%	3.00%		
Islington	N	£421.63	£1,400.00	Y	£425.85	£1,263.05	Y					(2.69%)	Islington does not use fixed rates.
	R	£393.90	£1,834.00		£454.00	£1,225.88							
Kensington & Chelsea	N	£689.25	£756.00	N	£684.25	£761.00	N	4.95%	4.95%	(16.95%)	(16.95%)		
	R	£500.00	£571.00		£560.00	£618.00		3.25%	3.25%	3.00%	3.00%		
Lambeth	N												
	R												
Lewisham	N												
	R												
Southwark	N			N			N	2.50%	2.50%	2.50%	2.50%		Southwark does not use fixed rates.
	R							1.50%	1.50%	1.50%	1.50%		
Tower Hamlets	N			N			N	3.00%	3.00%	3.00%	3.00%		Tower Hamlets does not use fixed rates.
	R							3.00%	3.00%	3.00%	3.00%		
Wandsworth	N												
	R												
Westminster	N	£669.25	£756.00	N	£684.25	£761.00	N	4.95%	4.95%	(16.95%)	(16.95%)		
	R	£500.00	£571.00		£560.00	£618.00		3.25%	3.25%	3.00%	3.00%		
OUTER LONDON													
Barking & Dagenham	N	£730.05	£730.05	N			N	0.00%	0.00%				These rates are subject to change. Although it was initially agreed rates would remain unchanged from 2016/17, recent funding announcements have caused Barking & Dagenham Council to consider the options for increasing rates moving forward.
	R	£565.00	£565.00					0.00%	0.00%				
Barnet	N												
	R												
Bexley	N	£673.72	£739.30	N	£723.68	£739.30	N	2.70%	2.00%	2.70%	2.00%	(5.00%)	
	R	£514.54	£574.00		£534.03	£596.70		2.70%	2.00%	2.25%	2.00%		
Brent	N	£688.05	£756.00	N	£683.05	£761.00	N	2.84%	2.84%	3.64%	3.64%		
	R	£466.00	£557.00		£525.00	£593.00		7.12%	7.12%	2.04%	2.04%		
Bromley	N												
	R												

Authority	Reg.	FRAIL OLDER PEOPLE £/wk		NHS FNC paid direct to care home by LA	DEMMENTIA £/wk		NHS FNC paid direct to care home by LA	FRAIL OLDER PEOPLE Headline % fee increase		DEMMENTIA Headline % fee increase		Projected % change in older people in care homes at financial y/e	Notes
		min	max		min	max		2017/18	2018/19	2017/18	2018/19		
Croydon	N		£777.14			£885.74		1.00%	1.00%				
	R		£622.09			£730.69		1.00%	1.00%				
Ealing	N	£668.05	£756.00			£680.05	£761.00	7.70%	3.06%				
	R	£466.00	£557.00			£525.00	£593.00	7.12%	4.39%				
Enfield	R												
Haringey	N			N				6.00%	6.00%			(3.00%)	Haringey do not use fixed rates.
	R							3.00%	3.00%				
Harrow	R												At the time of publication, Usual Costs for Harrow had not been set.
Havering	N	£663.05	£694.05			£679.05	£679.05	1.55%	1.03%				
	R	£506.00	£506.00	N		£568.00	£568.00	7.31%	4.13%				
Hillingdon	R												At the time of publication, Usual Costs for Hillingdon had not been set. Uplifts are expected and will be backdated to 1st April 2017.
Hounslow	R			N									At the time of publication, Usual Costs for Hounslow had not been set.
Kingston upon Thames	R												
Merton	N	£585.46	£1,455.71			£585.46	£1,455.71	0.00%	0.00%			0.00%	
	R	£380.59	£1,070.00	N		£380.59	£1,070.00	0.00%	0.00%			0.00%	
Newham	R												At the time of publication, Usual Costs for Newham had not been set.
Redbridge	N	£661.76	£661.76			£661.76	£661.76	2.00%	2.00%				
	R	£490.00	£490.00	N		£552.55	£552.55	2.08%	2.00%				
Richmond upon Thames	R												
Sutton	N	£630.05				£753.05		0.00%	0.00%				
	R	£425.00		N		£552.00		0.00%	0.00%				
Waltham Forest	R												
SOUTH EAST													
Bracknell Forest	N	£741.48	£1,293.05			£741.48	£1,505.05						
	R	£538.86	£890.00	N		£535.00	£1,200.00						Bracknell Forest does not use fixed rates.
Brighton & Hove	R												
Buckinghamshire	N							1.50%	1.50%			0.00%	Buckinghamshire does not use fixed rates.
	R			N				1.50%	1.50%				
East Sussex	N	£681.73				£702.10		8.00%	8.00%				
	R	£440.93				£506.80		1.00%	1.00%				
Hampshire	N	£749.07				£749.07		1.20%	1.20%				
	R	£357.28				£541.80		0.00%	2.30%				
Isle of Wight	R												At the time of publication, Usual Costs for the Isle of Wight had not been set.
Kent	N	£668.16	£694.13			£694.13	£694.13	1.66%	1.66%			(6.00%)	
	R	£378.78	£461.87	N		£461.87		1.41%	1.41%				
Medway	R												
Milton Keynes	R	£432.72						1.00%	1.00%			(7.85%)	
Oxfordshire	R			Y									At the time of publication, Usual Costs for Oxfordshire had not been set.
Portsmouth	N	£684.88	£684.88			£739.27	£739.27	4.00%	4.00%				
	R	£419.79	£419.79			£473.13	£473.13	2.01%	2.01%				

Authority	Reg.	FRAIL OLDER PEOPLE £/wk		NHS FNC paid direct to care home by LA	DEMENTIA £/wk		NHS FNC paid direct to care home by LA	FRAIL OLDER PEOPLE Headline % fee increase		DEMENTIA Headline % fee increase		Projected % change in older people in care homes at financial y/e	Notes
		min	max		min	max		2017/18	2018/19	2017/18	2018/19		
Reading	N	£750.00			£679.88			0.00%	(7.00%)				
	R	£665.00			£700.00			2.31%	0.00%				
	R	£812.25	£1,055.05	N	£955.05	£1,011.05		5.30%	5.30%			5.00+%	Slough does not use fixed fee rates.
Slough	R	£682.02	£800.00		£700.00	£800.00		5.30%	5.30%				
	N												
Southampton	R												
Surrey	N	£760.05		N	£760.05			11.00%	9.90%	11.00%	9.90%		The proposed fee increase is for those individuals at or below the current guidance rate. No fee uplift is proposed for those services already commissioned above the fee guidance rate. The fee guidance rate is reported above under 'minimum.'
	R	£486.00			£562.00			9.70%	8.80%	11.00%	11.00%		
West Berkshire	N	£748.80	£1,012.84	N	£684.95	£1,105.05		2.00%	2.00%	2.00%	2.00%		West Berkshire does not use fixed fee rates.
	R	£650.00	£750.00		£552.40	£1,070.00		3.02%	3.03%	3.03%	3.03%		Usual maximum rates include a standard and enhanced rate which recognises the differences in costs across the country which have been highlighted by commissioners and supported by survey returns.
West Sussex	N	£675.20	£738.25	N	£675.20	£738.25		3.03%	3.03%	3.03%	3.03%		Usual maximum rates include a standard and enhanced rate which recognises the differences in costs across the country which have been highlighted by commissioners and supported by survey returns.
	R	£487.52	£604.84		£546.11	£633.69		4.00%	4.00%	4.00%	4.00%		Windsor & Maidenhead do not use fixed rates.
Windsor & Maidenhead	N	£536.00	£1,000.00	Y	£730.00	£1,100.00		4.00%	4.00%	4.00%	4.00%		
	R	£368.00	£1,379.00		£574.00	£800.00							
Wokingham	N												At the time of publication, Usual Costs for Wokingham had not been set.
R													
SOUTH WEST													
Bath & North East Somerset	N	£711.10			£729.38			2.32%	2.32%	2.24%	2.24%		
	R	£522.89			£573.33			1.00%	1.80%	1.80%	1.80%		
Bournemouth	N	£660.05			£720.05			2.02%	1.80%	1.80%	1.80%		
	R	£505.00			£565.00								
Bristol	N												
R													
Cornwall	N			N									From July 2015 Cornwall has used the Resource Allocation System (RAS) to determine fees. In addition to meeting a person's assessed eligible care needs within the indicative/personal budget, the council will also pay an additional £230 per week 'daily living' costs.
	R												
Devon	N	£674.25	£701.25	Y	£674.25	£701.25		3.34%	3.34%	3.34%	3.34%		
	R	£485.00	£519.00		£485.00	£519.00		3.71%	3.71%	3.71%	3.71%		
Dorset	N	£676.77	£676.77		£676.77	£676.77		2.50%	2.50%	2.50%	2.50%		
	R	£365.92	£521.72		£365.92	£521.72		5.04%	4.93%	4.93%	4.93%		
Gloucestershire	N	£652.40	£671.55		£652.40	£671.55							
	R	£484.99	£503.66		£535.51	£556.13							
Isles of Scilly	N												
R													
North Somerset	N												
R													
Plymouth	N	£673.05	£703.05	Y	£673.05	£703.05		2.80%	2.80%	2.80%	2.80%		
	R	£490.00	£531.00		£490.00	£531.00		0.00%	0.00%	0.00%	0.00%		
Poole	N	£644.05		N	£629.05			1.30%	1.30%	1.30%	1.30%		
	R	£460.00			£460.00			3.80%	3.80%	3.80%	3.80%		
Somerset	N	£647.21		N	£678.25			1.00%	1.00%	0.00%	0.00%		0.00%
	R	£471.75			£536.01			3.02%	3.02%	3.02%	3.02%		
South Gloucestershire	N			Y				5.16%	5.16%	5.16%	5.16%		
	R												
Swindon	N	£667.81	£709.63	Y	£709.63			3.80%	3.80%	3.80%	3.80%		South Gloucestershire individually negotiates all rates.
	R	£434.44	£486.72		£550.62	£597.08		3.02%	3.02%	3.02%	3.02%		
Torbay & Southern Devon	N	£698.05	£721.05										At the time of publication, Usual Costs for Torbay & South Devon had not been set. Figures are interim fees pending consultation and the outcome of a Judicial Review.
	R	£411.00	£559.00										
Wiltshire	N	£361.51	£1,227.56	N	£481.05	£1,200.00							Wiltshire does not use fixed rates.
	R	£417.71	£1,851.64		£432.87	£955.00							
WALES													
Isle of Anglesey	N	£715.82	£715.82	Y	£746.52	£746.52		3.10%	3.00%	3.45%	3.00%		
	R	£517.17			£547.32	£547.32		6.97%	6.00%	2.87%	3.00%		
Blaenau Gwent	N	£686.77		N	£764.77			3.00%	3.00%	4.94%	3.00%		Although an uplift has been awarded for the current financial year, negotiations with providers are ongoing, and therefore may be subject to change.
	R	£474.00			£603.75			3.00%	3.00%	3.00%	3.00%		
Bridgend	N	£691.67		Y	£727.67	£813.67		2.85%	2.85%	2.72%	2.72%		
	R	£542.00			£578.00	£614.00							

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		min	max		min	max		2017/18	2018/19	2017/18	2018/19		
Caerphilly	N	£696.67		N	£754.67			3.00%		3.07%			
	R	£557.00			£608.00			3.15%		3.05%			
Cardiff	N		£654.86	Y		£731.41		3.73%		4.13%			
	R		£522.28			£545.33		3.65%		3.58%		2.00%	
Carmarthenshire	N	£580.67	£766.63	Y	£697.00	£1,081.15	Y						
	R	£360.67	£791.00		£532.07	£781.16						10.00%	Conwy does not use fixed rates.
Denbighshire	N	£717.50		Y	£748.20		Y	3.94%		4.35%			
	R	£507.46			£547.33			4.96%		2.87%			
Flintshire	N	£717.48	£717.48	Y	£748.18	£748.18	Y	4.23%		4.83%			
	R	£526.87	£547.33		£547.33	£547.33		5.60%		3.25%			
Gwynedd	N												
Merthyr Tydfil	N												
	R												
Monmouthshire	N	£727.69	£727.69	N	£730.69	£730.69		5.09%		5.06%			
	R	£536.00	£536.00		£576.00	£576.00		5.10%		4.92%			
Neath Port Talbot	N	£686.01	£686.01	Y	£714.35	£714.35	Y	2.85%		2.85%			
	R	£522.15	£538.00		£538.00	£538.00		3.00%		3.66%			
Newport	N	£747.69	£998.69	N	£950.69	£1,063.69	N	4.00%		2.00%			
	R	£611.00	£669.00		£541.00	£587.00		1.80%		2.00%			Weekly fees are negotiated separately with each provider.
Pembrokeshire	N												
Powys	N	£621.20		Y	£637.94		Y	0.94%		0.94%			
	R	£444.24			£464.54			(2.75%)		(5.17%)			
Rhondda Cynon Taf	N	£713.01	£713.01	Y	£752.01	£752.01	Y	2.30%		2.45%			
	R	£565.00	£565.00		£599.00	£599.00		2.92%		2.92%			At the time of publication, Usual Costs for Rhondda Cynon Taf had not been set. Figures are interim fees.
Swansea	N	£719.67	£719.67	Y	£735.67	£735.67	Y	6.66%		8.12%			
	R	£511.00	£511.00		£511.00	£511.00		0.00%		0.00%			0.00%
Torfaen	N	£734.69		N	£791.69		N	4.09%		4.05%			
	R	£534.00			£623.00			3.08%		3.00%			(2.00%)
Vale of Glamorgan	N	£705.90		Y			Y	0.86%		1.00%			
	R	£565.00						1.07%		1.00%			
Wrexham	N	£717.48	£779.48	Y	£723.25	£766.35	Y	4.00%		9.78%			
	R	£526.87	£526.87		£547.33	£718.97		6.85%		3.31%			
SCOTLAND													
Aberdeen	N		£667.09	Y		£667.09	Y	2.80%		2.80%			
	R		£573.92			£573.92		2.71%		2.71%			
Aberdeenshire	N	£647.09	£670.09	Y			Y	3.20%					
	R	£554.42	£576.92					2.84%					Minimum fees represent a £20.00 reduction if Care Inspectorate grades are consistently low (applied at the discretion of the local authority).
Angus	N	£667.09	£670.09					6.81%		6.81%			
	R	£574.42	£576.92		£574.42	£576.92		6.81%		6.81%			
Argyll & Bute	N	£642.09	£670.09	Y	£642.09	£670.09	Y	6.81%		6.81%			
	R	£549.42	£577.42		£592.67	£620.67		6.81%		6.81%			
Clackmannanshire	N	£667.09	£667.09	Y	£667.09	£667.09	Y	6.81%		6.81%			
	R	£574.42	£574.42		£574.42	£574.42		6.81%		6.81%			Minimum fees reflect a £25.00 reduction for a shared room.
Comhairle nan Eilean Siar	N	£700.07	£712.00	Y			Y	1.75%					
	R		£629.14					2.80%					
Dumfries & Galloway	N												
	R												

Authority	Reg.	FRAIL OLDER PEOPLE £/wk			NHS FNC paid direct to care home by LA	DEMENZA £/wk			NHS FNC paid direct to care home by LA	FRAIL OLDER PEOPLE Headline % fee increase			DEMENZA Headline % fee increase			Projected % change in older people in care homes at financial y/e	Notes
		min	max			min	max			2017/18	2018/19	2017/18	2018/19				
Dundee	N	£667.09	£670.09			£667.09	£670.09			6.81%	1.25%	6.81%	1.25%				
	R	£574.42	£576.92			£574.42	£576.92			6.81%	1.25%	6.81%	1.25%				
East Ayrshire	N	£642.09	£670.09		Y	£642.09	£670.09			4.94%		4.94%					
	R	£549.42	£576.92			£549.42	£576.92			2.86%		2.86%					
East Dunbartonshire	N	£648.92	£667.09		Y	£648.92	£667.09			3.35%		3.35%					
	R	£558.77	£574.42			£558.77	£574.42			3.35%		3.35%					
East Lothian	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
East Renfrewshire	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
Edinburgh	N	£617.86	£670.09			£804.11				6.78%	0.00%	7.29%	0.00%	1.00%			
	R	£525.14	£576.92			£692.30				6.79%	0.00%	7.28%	0.00%				
Falkirk	N	£667.09	£670.09			£667.09	£670.09			6.81%		6.81%					
	R	£574.42	£576.92			£574.42	£576.92			6.81%		6.81%					
Fife	N	£667.09	£670.09		Y	£667.09	£670.09			6.79%		6.80%					
	R	£574.42	£576.92			£574.42	£576.92			6.80%		6.79%					
Glasgow	N	£642.09	£667.09		Y	£642.09	£667.09			6.95%		6.95%					
	R	£549.41	£574.41			£549.41	£574.41			6.98%		6.98%					
Highland	N	£667.09	£670.09		Y	£667.09	£670.09			5.66%		9.67%					
	R	£574.42	£576.92			£574.42	£576.92			5.66%		9.56%					
Inverclyde	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
Midlothian	N	£641.39	£667.09		Y	£641.39	£667.09			2.80%		2.80%					
	R	£548.72	£574.42			£548.72	£574.42			2.80%		2.80%					
Moray	N	£667.09	£670.09		Y	£667.09	£670.09			2.80%		2.79%					
	R	£574.42	£576.92			£574.42	£576.92			2.79%		2.80%					
North Ayrshire	N	£667.09	£667.09		Y	£667.09	£670.09			6.54%	2.80%	6.54%	2.80%	(2.50%)			
	R	£574.42	£576.92			£574.42	£576.92			6.70%	2.80%	6.70%	2.80%				
North Lanarkshire	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			4.81%		4.81%					
Orkney	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%	4.00%	6.81%	4.00%				
	R	£574.42	£574.42			£574.42	£574.42			6.81%	4.00%	6.81%	4.00%				
Perth & Kinross	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%	2.40%	6.81%	2.40%	6.24%			
	R	£574.42	£574.42			£574.42	£574.42			6.81%	2.40%	6.81%	2.40%				
Renfrewshire	N	£667.09	£667.09			£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
Scottish Borders	N	£594.71	£670.09		Y	£594.71	£670.09			2.85%		2.85%					
	R	£502.28	£576.92			£502.28	£576.92			2.86%		2.86%					
Shetland	N																
	R																
South Ayrshire	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
South Lanarkshire	N	£667.09	£667.09			£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
Strirling	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
West Dunbartonshire	N	£667.09	£667.09		Y	£667.09	£667.09			6.81%		6.81%					
	R	£574.42	£574.42			£574.42	£574.42			6.81%		6.81%					
West Lothian	N																
	R																
NORTHERN IRELAND																	
Health & Social Care Board	N	£648.00	£648.00			£648.00	£648.00			4.01%		4.01%					
	R	£514.00	£514.00			£514.00	£514.00			4.05%		4.05%					
ISLE OF MAN																	
Isle of Man	N																
	R																

As the Isle of Man has fundamental statutory differences from the UK, figures are not directly comparable.

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A close-up photograph of a person's foot wearing a grey and black athletic shoe with a red stripe. The shoe is positioned on a dark, textured surface. The background is dark with glowing orange lightning bolts, creating a dramatic and energetic atmosphere.

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